20803 A

Norwest Center

NORWEST BANKS
RECUMATION NO. 2003-A

nci - 6 '99

MADOLOI

September 19, 1999

Sixth and Marquette
Minneapolis, Minnesota 55479-0001
612/667-1234

Norwest Bank Minnesota, N.A.



Surface Transportation Board 1925 K Street, Suite 700 Washington, DC 20403 Attn: Vernon A. Williams

RE: Partial Release of Lien and Security Interest between Minnesota Commercial Railway Company and Norwest Bank Minnesota, National Association dated August 18, 1999 to be filed with the Surface Transportation Board

Attention: Vernon A. Williams

Enclosed are two original copies of the Partial Release of Lien and Security Interest between Minnesota Commercial Railway Company and Norwest Bank Minnesota, National Association for the purposes of filing under UCC Article 9 as it relates to train locomotives. Enclosed is a check for \$26.00 to cover the filing fee. The Debtor and Secured Party are as follows:

Debtor:

Secured Party:

Minnesota Commercial Railway Company 508 Cleveland Avenue North St. Paul, MN 55114

N. Emde

Norwest Bank Minnesota, National Association 6th and Marquette
Minneapolis, MN 55435-0091

Additionally, I have enclosed a self addressed, stamped envelope for the return of the original that will be file-stamped. If you have any questions, please let me know (612) 667-2879.

Sincerely,

Elizabeth Emde Portfolio Banker

enc.

OCT - 6 77 10-00 AM

PARTIAL RELEASE of LIEN and SECURITY INTEREST

The undersigned, Norwest Bank Minnesota, National Association (the "Secured Party"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, provides a partial release of its right, security interest, lien and other interests granted under or with respect to that certain Security Agreement For Line Of Credit (the "Agreement"), made as of July 25th, 1997 by Minnesota Commercial Railway Company (the "Debtor") for the benefit of the Secured Party as it relates to all rights, interests and liens in and to the railroad locomotives described on Exhibit A attached hereto. The Agreement was recorded with the Interstate Commerce Commission on August 4, 1997 under ICC Recordation Number 20803.

DATED AS	OF Aggust 18	<u>1999.</u>
RECORDATION NO	_ RD ·	Norwest Bank Minnesota, National Association
	10-00 AM	By: Elizabeth M. Endo
me on basis of) SS: OUNTY) St 18, 1999, before eared E/izabeth satisfactory evidence) to be	me, the undersigned, a Notary Public in and for said State, M. Ende, personally known to me (or proved to the person whose name is subscribed to the within instrument tited the same in his/her authorized capacity, and that by her/his

signature on the instrument the person, or the entity upon behalf of which the person acted, executed the

WITNESS my hand and official seal.

instrument.

DARLENE J. SABA
NOTARY PUBLIC-MINNESOTA
ANOKA COUNTY
thy Commission Expires Jan. 31, 2000

Notary Public in and for said State

My Commission Expires: January 31, 2000

EXHIBIT A TO PARTIAL RELEASE of LIEN and SECURITY INTEREST

The partial release pertains to those certain four (4) railroad locomotive(s) owned by Debtor and identified as follows:

Description	Road No.	Serial No.	Date Built or Rebuilt
SW1500 Locomotive	302	33898	August 1989 (Rebuilt)
SW1500 Locomotive	306	36486	1965
GP7 Locomotive	400	9947	1952*
GP7 Locomotive	401	9939	1952*

^{*} Partially rebuilt, 1991 and 1992